

ASTINO BERHAD

Condensed Consolidated Statements Of Comprehensive Income For

The Fourth Quarter Ended 31 July 2015

(The figures have not been audited)

	INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
	Current Year Quarter	Preceding year corresponding quarter	Current Year To date	Preceding year corresponding period
	31/7/2015	31/7/2014	31/7/2015	31/7/2014
	RM'000	RM'000	RM'000	RM'000
Revenue	98,606	126,187	485,730	490,132
Operating Expenses	(96,564)	(116,329)	(456,026)	(449,555)
Other Operating Income	1,038	2,598	2,386	3,975
Profit from Operations	3,080	12,456	32,090	44,552
Financial costs	(1,447)	(1,300)	(5,378)	(4,575)
Share of (loss) / profit of associate	(21)	(29)	(22)	(29)
Profit before tax	1,612	11,127	26,690	39,948
Taxation	(1,133)	(3,186)	(6,886)	(10,949)
Profit for the year	479	7,941	19,804	28,999
Other Comprehensive Income				
-Fair Value (Loss) / Gain on Investment	(2)	(20)	(32)	(14)
Total Comprehensive Income for the year	477	7,921	19,772	28,985
Total Comprehensive Income Attributable to:				
Owners of the parent	477	7,921	19,772	28,985
EPS - Basic (sen)	0.175	2.925	7.225	10.682
- Diluted (sen)	0.175	2.925	7.225	10.682

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)

ASTINO BERHAD**Condensed Consolidated Statements of Financial Position****As At 31 July 2015**

(The figures have not been audited)

	As At 31/Jul/15 RM'000	As At 31/Jul/14 RM'000
Property, Plant and Equipment	126,171	118,777
Investment properties	12,892	12,895
Investment in associate	1,469	1,491
Available-for-sale financial assets	150	182
Deferred Tax Assets	495	379
Current Assets		
Inventories	165,879	151,782
Receivables	84,516	91,834
Cash & Cash Equivalents	28,984	42,584
	<u>279,379</u>	<u>286,200</u>
Current Liabilities		
Payables	14,560	30,318
Loans & Borrowings	115,938	111,028
Dividend Declared	-	-
Taxation	668	2,076
	<u>131,166</u>	<u>143,422</u>
Net Current Assets	148,213	142,778
Long Term Liabilities		
Loans & Borrowings	4,269	5,044
Deferred Taxation	4,569	5,017
	<u>8,838</u>	<u>10,061</u>
	<u>280,552</u>	<u>266,441</u>
Share Capital	137,059	68,530
Treasury shares, at costs	(0)	(1,101)
Reserves	143,493	199,012
Shareholders' Fund	<u>280,552</u>	<u>266,441</u>

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)

ASTINO BERHAD

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR The Fourth Quarter Ended 31 July 2015

(The figures have not been audited)

	Share Capital RM'000	Treasury Shares RM'000	Non-Distributable Reserves RM'000	Distributable Reserves RM'000	TOTAL RM'000
12 MONTHS ENDED					
31-Jul-15					
Balance at 1-8-2014	68,530	(1,101)	4	199,008	266,441
Reissue of treasury shares		1,101	1,215		2,316
Total comprehensive income for the year			(32)	19,804	19,772
Dividend paid	-	-	-	(7,977)	(7,977)
Bonus Issue	68,529	-		(68,529)	(0)
Balance at 31-07-2015	<u>137,059</u>	<u>(0)</u>	<u>1,187</u>	<u>142,306</u>	<u>280,552</u>
12 MONTHS ENDED					
31-Jul-14					
Balance at 1-8-2013	68,530	(1,101)	18	177,718	245,165
Purchase of own shares		-			-
Total comprehensive income for the year			(14)	28,999	28,985
Dividend paid	-	-	-	(7,709)	(7,709)
Share Dividend paid		-		-	-
Balance at 31-07-2014	<u>68,530</u>	<u>(1,101)</u>	<u>4</u>	<u>199,008</u>	<u>266,441</u>

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)

ASTINO BERHAD

**Condensed Consolidated Statements of Cash Flow For
The Fourth Quarter Ended 31 July 2015**

(The figures have not been audited)

	12 MONTHS ENDED 31/7/2015 RM'000	12 MONTHS ENDED 31/7/2014 RM'000
Profit before tax	26,690	39,948
Adjustments for non-cash flow items:-		
Non-cash items	22,944	16,195
Non-operating items	4,551	4,137
Operating profit before changes in working capital	54,185	60,280
Changes in working capital		
Inventories	(26,541)	738
Receivables	6,494	1,687
Payables	(15,782)	(3,709)
Cash Generated From Operation	18,356	58,996
Tax paid	(9,671)	(6,448)
Net Cash From Operating Activities	8,685	52,548
Investing Activities		
- Equity investments	(0)	(1,520)
- Dividend received	5	11
- Other investments	(15,998)	(16,957)
- Interest received	450	398
Net Cash Used In Investing Activities	(15,543)	(18,068)
Financing activities		
- Bank Borrowings	3,968	(13,622)
- Proceeds from issued of shares net of listing expenses	-	-
- Treasury shares	2,316	-
- Dividend paid	(7,977)	(7,709)
- Interest paid	(5,210)	(4,829)
Net Cash Used In Financing Activities	(6,903)	(26,160)
Effects of exchange rate changes on cash and cash equivalents	161	(42)
Net Change In Cash & Cash Equivalents	(13,600)	8,278
Cash & Cash Equivalents At Beginning Of Year	42,584	34,306
Cash & Cash Equivalents At End Of Year	28,984	42,584

**(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual
Financial Statement for the year ended 31 July 2014)**